





## Webinar EU Grant application

### Unlocking EU Funding Opportunities: A Practical Introduction

### Monday 27 January 2025 14.00h - 16.00h CET (Brussels Time)

#### **Speakers:**

Johan Hansen (<u>j.hansen@nivel.nl</u>), President EUPHA Section HSR Monica Brînzac (<u>m.brinzac@euphaoffice.org</u>), EUPHA Network Coordinator

## Welcome and Agenda





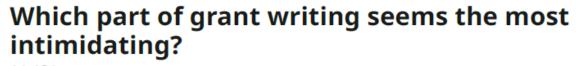
Overview of EU funding opportunities Wordcloud poll

What's the first word that comes to mind when you hear 'EU grant'?





Multiple-choice poll



4 0

40 %

0

(1/2)

Understanding eligibility rules.

13 %

Finding the right call.

13 %

Writing the proposal.

Time management.

5 %

Budgeting.

13 %

Consortium building.

18 %

## Why EU funding matters?

#### **Transformative Benefits**

- Access to substantial resources for impactful research
- Opportunities to address Europe-wide challenges collaboratively
- Networking with top institutions and stakeholders

#### **Broader Impacts**

- Strengthening your research profile
- Creating pathways to innovation
- Contributing to European public health and beyond

## The Big Picture – EU Funding Programmes

#### **Key Research-Focused Programmes**

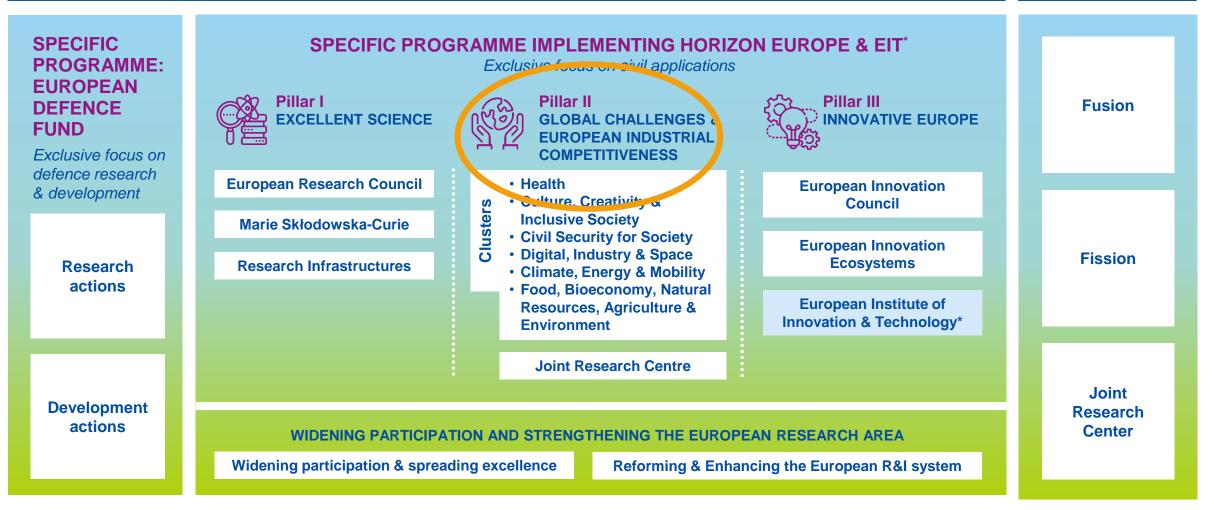
- 1. Horizon Europe
- Budget: €95.5 billion (2021–2027)
- Pillars: Excellent Science, Global Challenges, Innovative Europe
- Including Missions and Partnerships (such as IHI, THCS, ERA4Health)
- 2. EU4Health
- Budget: €5.3 billion (2021–2027)
- Focus: Strengthening health systems, digital health, and pandemic preparedness

#### Additional Opportunities

- LIFE: Environmental and climate action
- Digital Europe: Supporting digital transformation

#### **HORIZON EUROPE**

#### **EURATOM**



\* The European Institute of Innovation & Technology (EIT) is not part of the Specific Programme



## **European Partnerships under Horizon Europe**

PILLAR II - Global challenges & European industrial competitiveness

#### PILLAR III - Innovative Europe

European Open Science

Cloud

C	CLUSTER 1: Health	CLUSTER 2: Culture, Creativity, Inclusive Societies	CLUSTER 4: Digital, Industry & Space	CLUSTER 5: Climate, Energy & Mobility	CLUSTER 6: Food, Bio- economy, Agriculture, Env	EUROPEAN INNOVATION ECOSYSTEMS	
ľ	novative Health Initiative	Resilient Cultural Heritage*	Chips (formerly KDT)	Clean Hydrogen	Circular Bio-based Europe	Innovative SMEs	
Tra Ca Ch ER Ra	Global Health Partnership	Social Transformations and Restience*	Smart Networks & Services	Clean Aviation	R&I in the Mediterranean Area (PRIMA, Art. 185)**		
	Fransforming Health and Care Systems		High Performance Computing	Single European Sky ATM Research 3	Biodiversa+	EIT	
	Chemicals risk assessment		European Metrology	Connected and Automated	Climate Neutral, Sustainable & Productive	InnoEnergy Climate	
	ERA for Health		(Art. 185)		Blue Economy	Digital	
	Rare diseases		AI-Data-Robotics	Batt4EU	Water4All		
	One-Health Anti Microbial		Photonics	Zero-emission waterborne	Animal Health & Welfare	Food	
	Resistance*		Made in Europe	transport	Accelerating Farming	Health	
F	Personalised Medicine		Clean steel – low-carbon steelmaking	Zero-emission road	Systems Transitions	Raw Materials	
Pa	Pandemic Preparedness*			transport	Agriculture of Data* Safe & Sustainable Food	Manufacturing	
	ain Health*		Processes4Planet	Built4People			
	Institutionalised Partnerships (Art. 185/7)		Global competitive space	Solar Photovoltaics*	System	Urban Mobility	
			systems Innovative Materials for EU	Clean Energy Transition	Forests and Forestry for a sustainable Future*	Cultural and Creative Industries*	
Institutionalised partnerships / EIT KICs Co-Programmed			(I AM for EU)*	Driving Urban Transitions			
		Virtual Worlds*			Water, Marine and Maritime Sectors and		
	Co-Funded		Textiles of the Future*			Ecosystem*	
Proposed new candidate European Partnerships under the Horizon Europe strategic plan 2025-2027			Raw Materials for the Green and Digital Transition*		CROSS-PILLARS I AND II		

\* Not yet launched

\*\* Direct continuation of a H2020 partnership

### Dive Into Horizon Europe

(9<sup>th</sup> Framework Programme, running till 2027 and to be replaced by FP-10 in 2028)

#### Highlights

• Pillar I – Excellent Science:

Focus on foundational research (e.g., Marie Curie, Research Infrastructures)

• Pillar II – Global Challenges:

Clusters like Health, Climate, and Societal Resilience

• Pillar III – Innovative Europe:

Bridging research to market (e.g., EIC Accelerator)

#### **Types of Projects**

- Research and Innovation Actions (RIA): Research-driven projects
- Innovation Actions (IA): Close-to-market initiatives
- Coordination and Support Actions (CSA): Networking and policy alignment

## Spotlight on EU4Health

(4<sup>th</sup> Health Programme, running till 2027 and to be replaced in 2028)

Key Priorities:

- Addressing health crises and pandemics
- Tackling non-communicable diseases (e.g., cancer)
- Promoting digital health solutions
- Enhancing cross-border health initiatives

#### Why EU4Health?

- Dedicated health programme aligned with research impact
- Opportunities for cross-sector collaborations



Discover the funding & tenders opportunities

Grants are non-profit opportunities to have activities funded by the EU interest, find Tenders are calls from the EU to buy goods or services at a fixed price

and agencies.

#### View projects and results

Browse through EU funded projects and learn about the results. Invest in opportunities and get inspired by the highlights and success stories.

#### Work as an expert

Proposals and projects need evaluations, monitoring and domain-specific knowledge advice from experts.

Report fraud

#### Highlights

Find







# Main funding instruments used by webinar participants (based on the online registration form)

#### **Experience:**

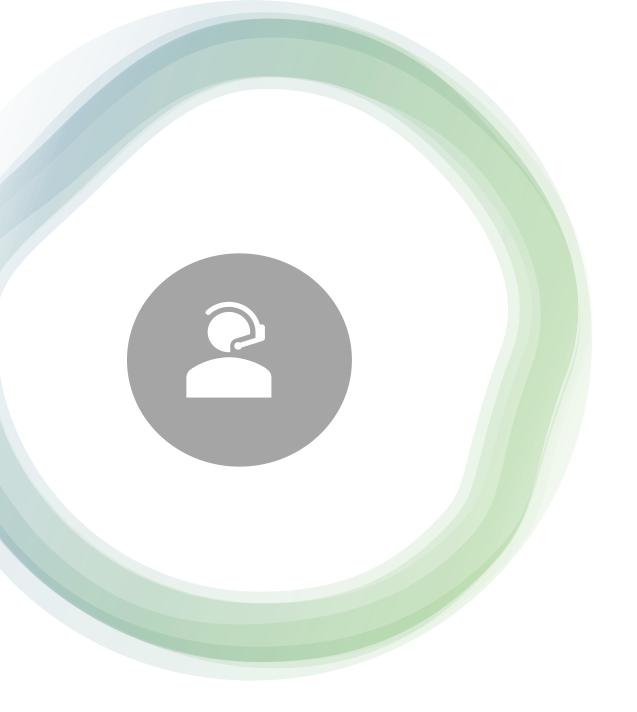
- 53% have no experience in applying for international level research funding
- 39% have some experience
- 6% have considerable experience (the remainder didn't know or left the question open)

#### **Funding instruments:**

- 12% has applied to Horizon Europe, Horizon 2020 or FP7
- 8% has applied to EU4Health or the Third Health Programme
- 5% has applied to the Erasmus Programme
- 12% filled in 'Other'

#### **Examples of 'Other':**

- International instruments such as INTERREG, COST Actions, Marie Curie, CERV, Alliance for Health Policy and Service Research
- National instruments, such as Swiss Research Council, NIHR, Wellcome Trust, NIH, CDC, USAID



# Understanding call topics

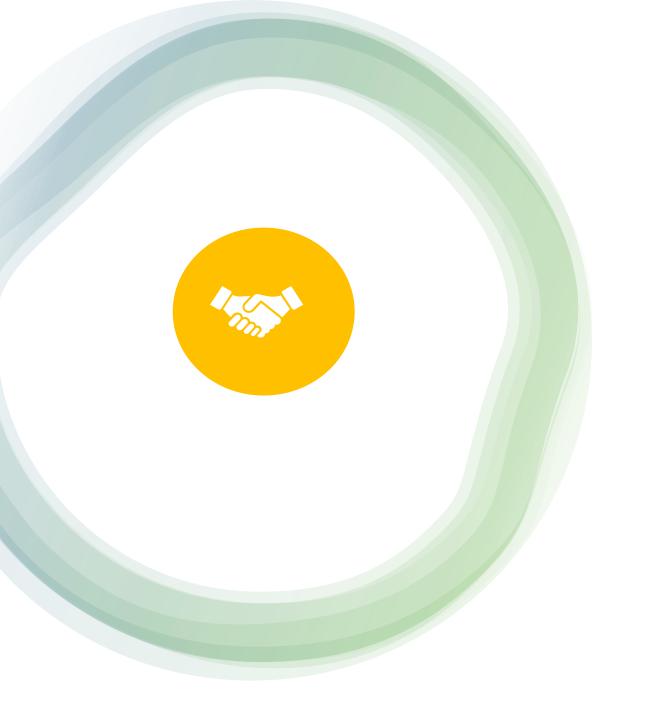
## Finding the Right Call

Your First Steps

- Visit the EU Funding and Tenders Portal
- Search by topics, deadlines, and eligibility criteria

#### Breaking Down a Call

- Scope: What is being asked?
- Expected Impact: Outcomes and relevance to EU goals
- Type of Action: Collaborative or individual?



## Building consortia

## **Building Consortia for Success**

Why Consortia?

- Required for most Horizon Europe and EU4Health projects
- Combine complementary expertise

**Considerations:** 

- Form a suitable consortium that will be able to deliver on the expected outcomes.
- Consider partners' track record and expertise, internationally or nationally
- Look at the composition of the consortium, especially at gender, geographical distribution and SME participation.
- Using a multidisciplinary approach involving many types of stakeholders usually scores well on excellence and impact.
- Are there organisations in the consortium that will continue the uptake of project results after it ends?

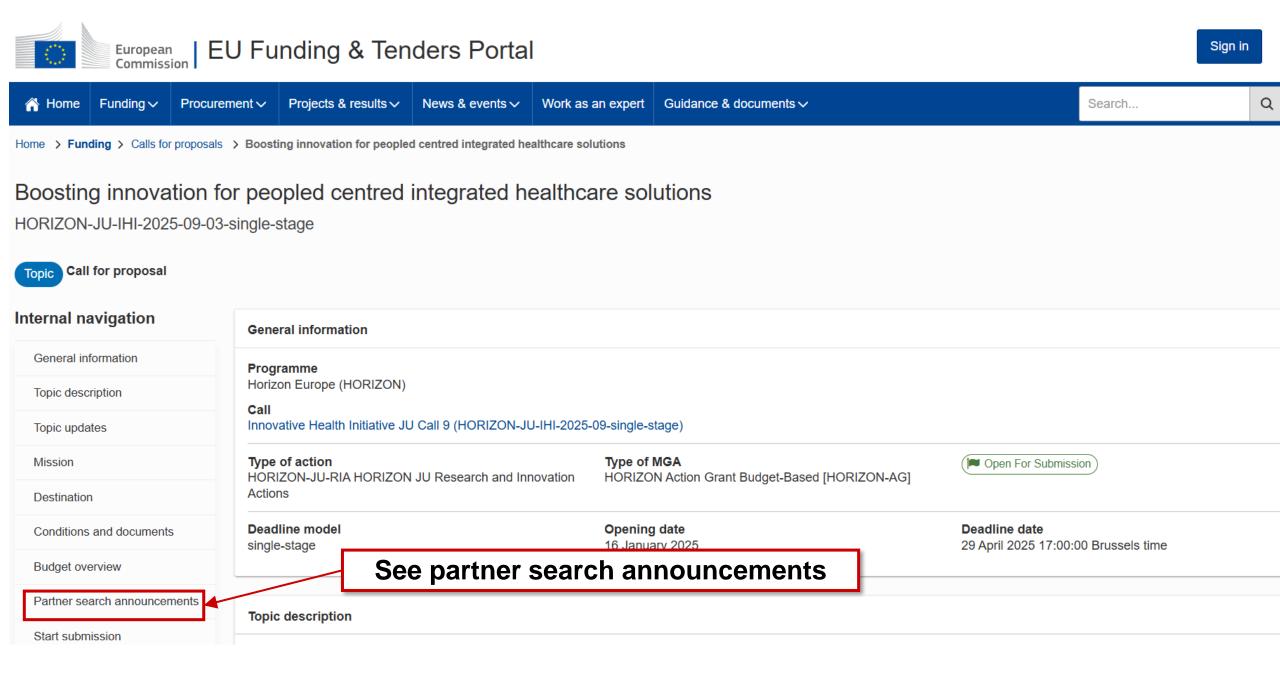
## **Building Consortia for Success**

Steps to Build or Join

- Ideally use personal contacts
- Start with existing networks (e.g., EUPHA and its Sections, past research partners, other research departments in your own institute)
- Explore EU platforms (e.g., Participant Portal, CORDIS)
- Attend Info Days and Matchmaking Events

Key Tips

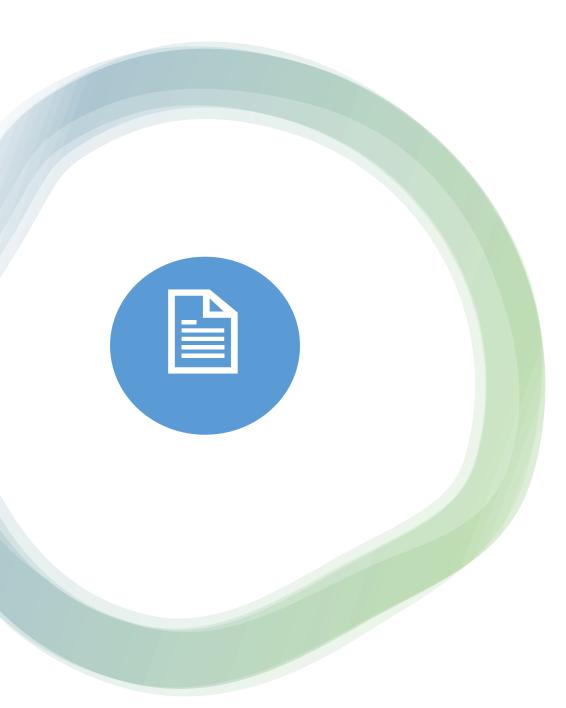
- Align with partners who share your vision.
- Clarify roles early to build trust.
- Allow for time to build a network, starting small (e.g. via joint workshops or supporting roles in EU proposals)







## Coffee break



# Designing and writing a proposal

## Main evaluation criteria under Horizon Europe

- Excellence:
  - Clear objectives, ambitious activities beyond the state-of-the-art,
  - Sound methodology (incl. concepts, models, the gender dimension and engagement of citizens and stakeholders).
- Impact:
  - Credibility, scale and significance of the expected outcomes from the project.
  - Suitability and quality of the measures to maximise outcomes and impacts, as set out in the dissemination and exploitation plan.
- Quality and efficiency of the implementation
  - Quality and effectiveness of the work plan, risk assessment and appropriate resources
  - Capacity and role of each participant, and the extent to which the consortium brings together the necessary expertise

See for more details the evaluation form for evaluators: <u>https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/temp-form/ef/ef\_he-ria-ia\_en.pdf</u>

## Design phase:

#### At the start:

- Study the programme manual on eligibility to be a partner
- Would you be able to meet the cofinancing requirements?
- Decide if you have the capacity and experience to lead or if it's better to join as partner

#### **Design choices**

- Develop an idea into a solid and coherent outline, also with inputs from partners to make it a collaborative effort
- important to be innovative and adding value / filling a gap
- Avoiding designing something way too ambitious or incoherent
- Study past funded projects to see why they were successful
- How many countries do you focus on and how can you add value to other countries?

## Writing a Competitive Proposal –importance of impact

Your project



How do you ensure that you achieve the expected outcomes?

- Which disciplines and which partners are needed for that?
- How will the results of the project be used, by when and by whom?
- How will you involve stakeholders? How will you ensure systemic change?
- What are the steps to achieve a certain outcome by when (incl. KPI's)?

## Tips on the contents of a competitive proposal

- Be sure to align well with the call's expected outcomes (find the sweet spot between your and the funder's ambitions)
- Answer to all points requested in the template proposal
- Be clear and make the proposal easy to read for outsiders
- Make it as easy as possible to be convinced of the project, also by sufficient details and examples
- Be ambitious, but realistic: promises that can't be delivered erode credibility.
- Describe how your project fits into a longer series of EU funding, both retrospectively and prospectively
- Use the terms and references the call text provides, e.g. to EU policies

## Tips on the format of a competitive proposal

- Be as concise as possible and stay below the page limit
- Make use of figures, images, tables, lists and (sub-) paragraphs to make the story visually attractive
- Avoid jargon and excessive use of abbreviations
- Use an active voice ('we will' rather than 'we aim')
- Avoid (too) long sentences
- Only cite crucial references: a proposal is a convincing exercise, not a scientific paper
- Avoid language and grammar errors and allow for proofreading
- Allow time for a lead editor, avoiding too many voices

## Use of resources during submission and execution:

- Be clear about any internal deadlines and decision making moments
- Provide detailed yet realistic budgets
- Use cloud-based software to co-write the proposal, such as Teams
- As partner: be sure to deliver and contribute actively

## **Common Pitfalls to Avoid**

- Misalignment with call objectives or outcomes.
- Overloading the proposal with unnecessary detail.
- Providing too little specific information / being vague about key choices
- Ignoring the importance of dissemination and exploitation plans
- Too much repetition;
- 'sloppy mistakes' due to rushed last-minute changes
- Weak consortia or unclear team roles



## Submission of your proposal

- Become acquainted with the portal well in time
- Get a back-up to support with the submission
- Block your calendar the last days of submission
- Do not wait until the final moment to submit, but aim to submit 48 hours before the deadline
- Use the option to resubmit an updated version (if allowed)
- After submission: celebrate your success! (and evaluate for next time)





### Where to get support?





- Look out for funding events at the EU Funding & Tenders Portal, e.g. Horizon Europe Info Days and the Horizon Implementation Day on 13 March 2025 09:30 - 12:30 CET, via <a href="https://research-and-innovation.ec.europa.eu/events/horizon-europe-infodays\_en">https://research-and-innovation.ec.europa.eu/events/horizon-europe-infodays\_en">https://research-and-innovation.ec.europa.eu/events/horizon-europe-infodays\_en">https://research-and-innovation.ec.europa.eu/events/horizon-europe-infodays\_en">https://research-and-innovation.ec.europa.eu/events/horizon-europe-infodays\_en">https://research-and-innovation.ec.europa.eu/events/horizon-europe-infodays\_en">https://research-and-innovation.ec.europa.eu/events/horizon-europe-infodays\_en">https://research-and-innovation.ec.europa.eu/events/horizon-europe-infodays\_en">https://research-and-innovation.ec.europa.eu/events/horizon-europe-infodays\_en">https://research-and-innovation.ec.europa.eu/events/horizon-europe-infodays\_en">https://research-and-innovation.ec.europa.eu/events/horizon-europe-infoguide/other/event250313.htm</a>
- Ibid for EU4Health Info Sessions (including past events)
- Seeking advice from your National Contact Point (NCP) for Horizon Europe, see also <u>https://horizoneuropencpportal.eu/</u>
- Or from your National Focal Point for EU4Health, see also <u>https://www.nfp4health.eu/</u>
- Use online (e.g. YouTube) tutorials
- Consider commercial EU proposal writing courses (using a concrete proposal)
- Ask a senior colleague as mentor or offer a supporting role in their own proposal



Wordcloud poll

What is your key takeaway from today's webinar?

Find partners with experience networking Quality clear be active! 🙂 timing very helpful regarding proposal writing role proposal being active distribution Plan ahead DONT get lost in Details slido



**Open text poll** 

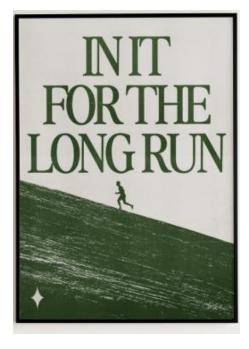
# What topic would you like us to cover in a future 0 1 6 session? (1/2)

- AI in healthcare services research
- effective project monitoring, reporting, how to incorporate innovations such as AI, networking opportunities,
- matchmaking events
- grant related to NIH
- Consorting building
- networking for various research proposals among the EUPHA people
- To include and present 2-3 previously successful proposals as exemplary.

- Networking
- Funding Calls
- networking, how to find project partner
- consortium building/initiatives, evaluation
- MarieCurie Fellowship
- Consortium building and networking event
- Operational research
- Budgeting.
- Partnership Accountability
- research methods usually used by the EC

- consortium building
- Concrete training of proposal writing, even of this needs one whole day





If at first you don't succeed, try, try again

# How to stay connected

## Join our network or subscribe:

EUPHA Section on HSR: <a href="https://eupha.org/health-services-research">https://eupha.org/health-services-research</a>

EUPHAnxt: <a href="https://eupha.org/euphanxt">https://eupha.org/euphanxt</a>

EUPHA: <a href="https://eupha.org/join-our-network">https://eupha.org/join-our-network</a>

You can also send an e-mail to office@eupha.org

Or connect via Linked in

## Linked in Group:



European network of Health Services Research

Listed group

Start a post in this group							
	Photo	Video	Poll				
All Re	commended						
Lorena Dini • 1st Head of Working Group Health Policy and Systems Research and Innovation 1mo							
Dear all, her Services (DN	re an open Invitation to conne NVF):	ect to the German Netwo	ork for Health see r				

Welcome! You are invited to join a meeting: DKVF2021: WG International Health Services Research . After registering, you will receive a confirmation email...

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EUPHA: <a href="https://eupha.org/join-our-network">https://eupha.org/join-our-network</a>

You can also send an e-mail to office@eupha.org

Or connect via Linked in

## Closing

# Thank you for joining!